

# Presentation On

## Mundra Port & SEZ Limited



| Ports | SEZs | ICDs |

October 2008



# Safe Harbour

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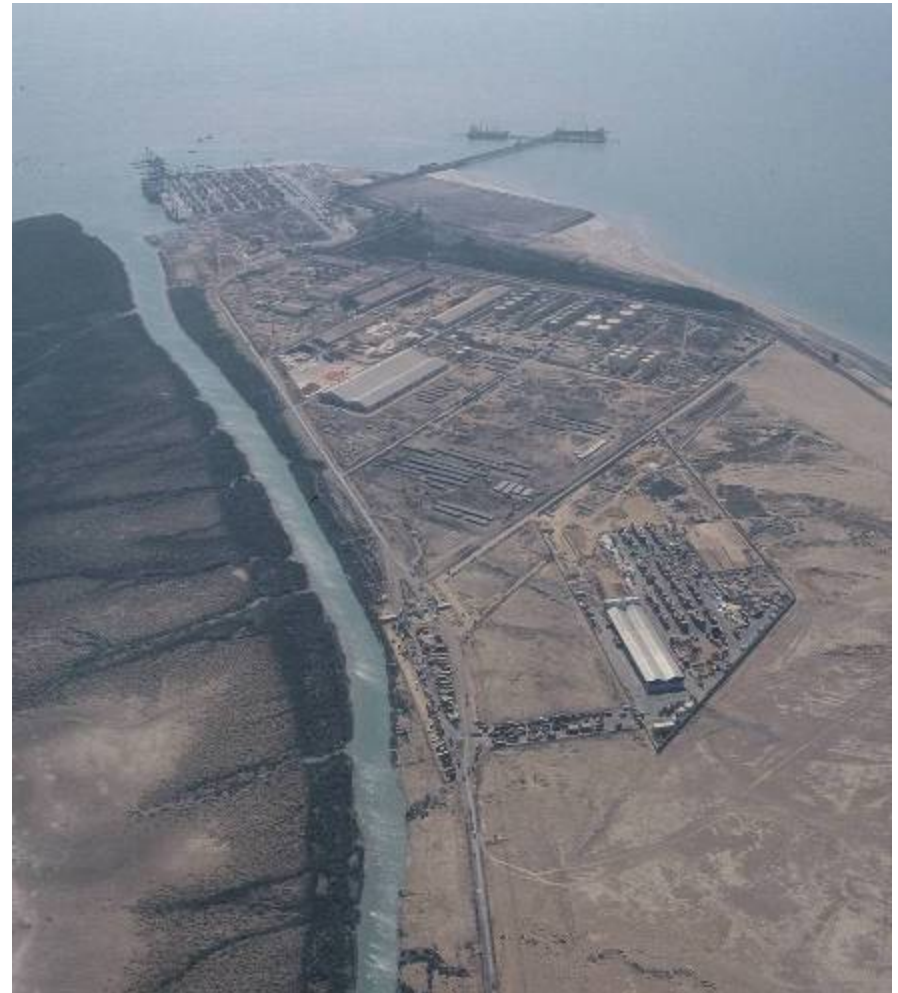
Except for the historical information contained herein, statements in this presentation and the subsequent discussions, which include words or phrases such as “will”, “aim”, “will likely result”, “would”, “believe”, “may”, “expect”, “will continue”, “anticipate”, “estimate”, “intend”, “plan”, “contemplate”, “seek to”, “future”, “objective”, “goal”, “likely”, “project”, “should”, “potential”, “will pursue” and similar expressions or variations of such expressions may constitute "forward-looking statements". These forward-looking statements involve a number of risks, uncertainties and other factors that could cause actual results to differ materially from those suggested by the forward-looking statements. These risks and uncertainties include, but are not limited to our ability to successfully implement our strategy, our growth and expansion plans, obtain regulatory approvals, our provisioning policies, technological changes, investment and business income, cash flow projections, our exposure to market risks as well as other risks. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.

# Mundra Port – Then and Now

**Mundra Port – 1993**



**Mundra Port – 2008**



# Mundra Port Connectivity

Not just Road; Also Rail, Air & Pipeline



**Rail Connectivity**



**Mundra Airport: Air Connectivity**

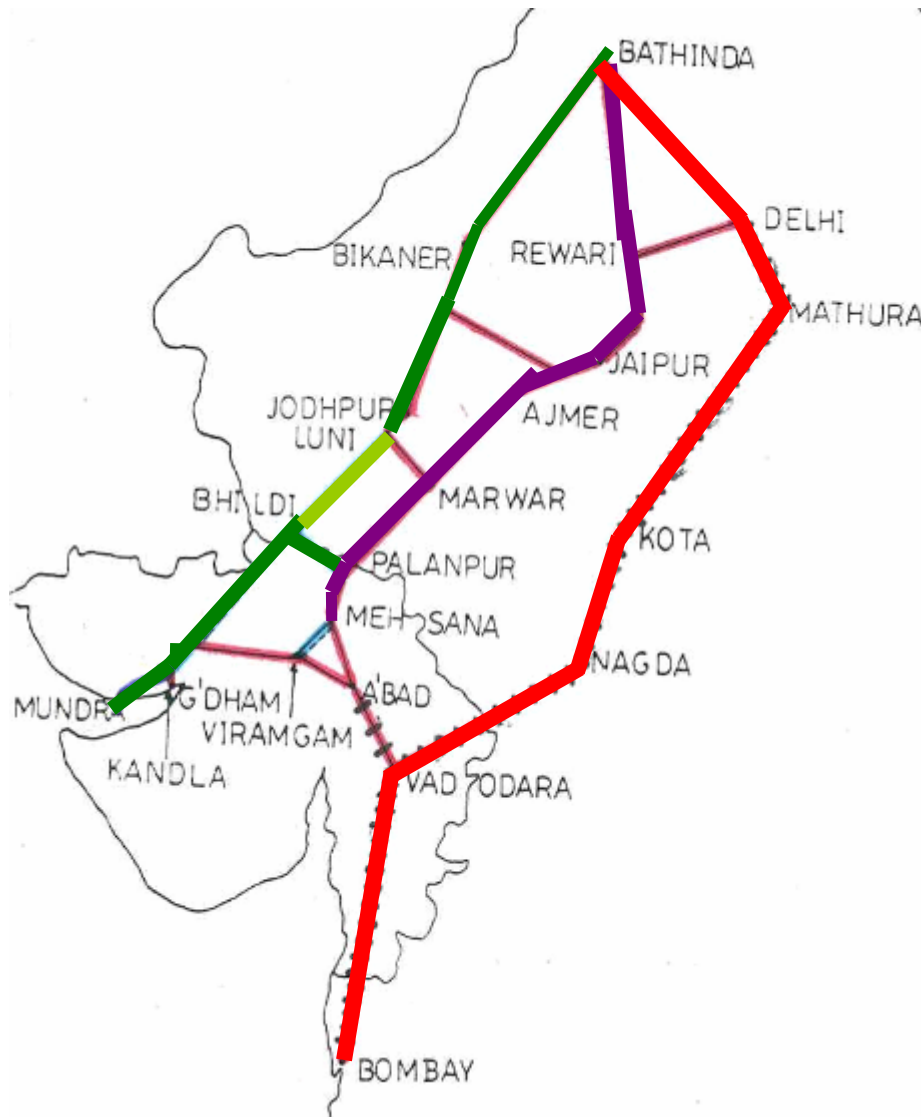


**SPM : Pipeline Connectivity**



**Road Connectivity**

# Mundra Port: Rail Linkage



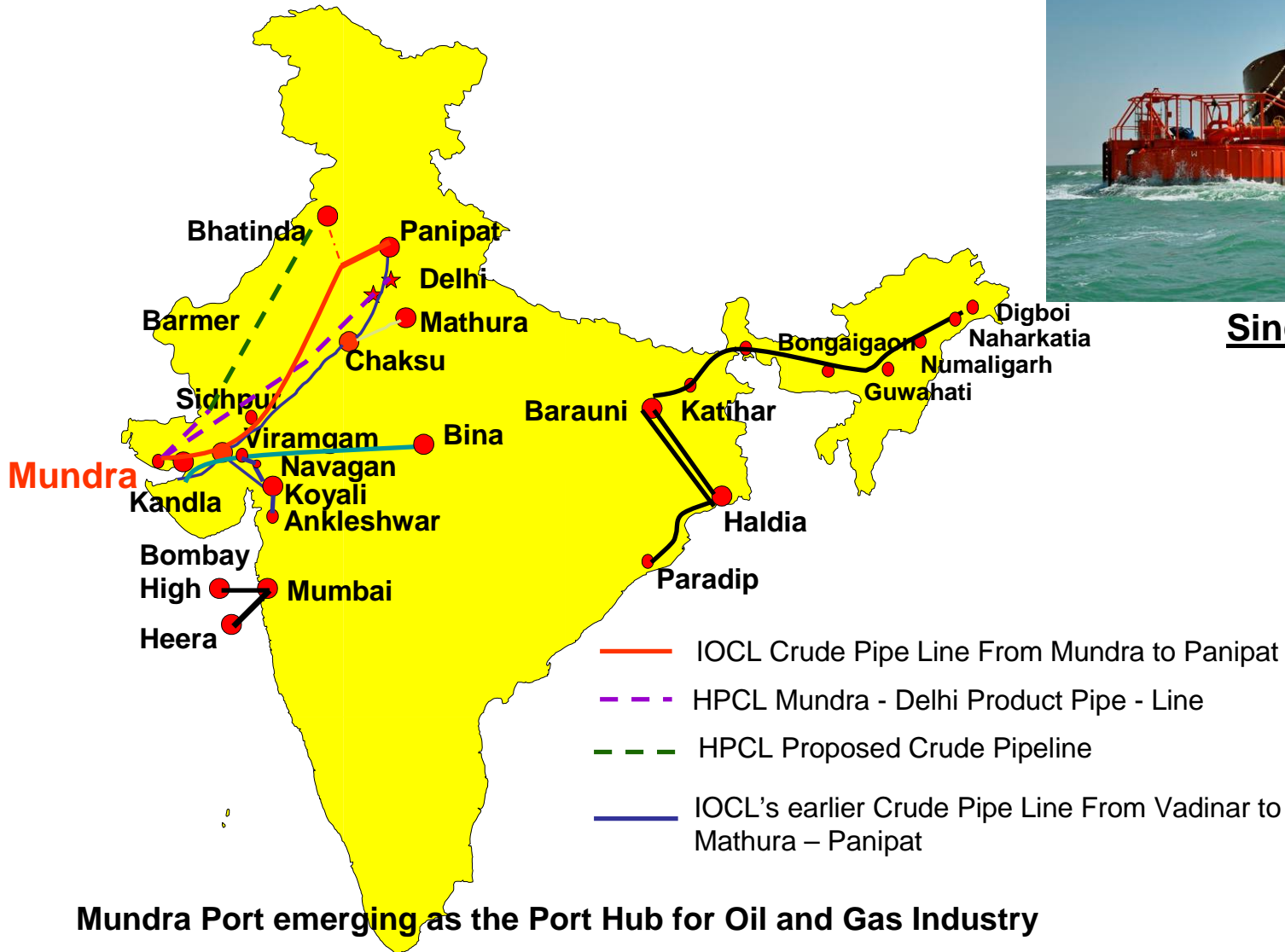
## Advantages

- Mundra – Delhi vis a vis Mumbai - Delhi  
218 Km Distance Advantage
- With Bhildi – Luni; Mundra vis a vis Mumbai from Bhatinda – 438 Km
- Bhildi – Luni Gauge Conversion expected to be completed by Mar 09
- Double stacking on trains from Mundra

# SPM - Crude and POL Pipe Line Network



**Single Point Mooring**



**Mundra Port emerging as the Port Hub for Oil and Gas Industry**

# Mundra Port: Air Connectivity



## Regional Airport – A Reality in Making

- Proposed conversion to a Regional Airport under the New Aviation Policy.
- Potential to emerge as a air cargo – sea cargo hub.
- Providing greater visibility to SEZ development.
- Potential for new business opportunities – Maintenance, Repair & Overhaul (MRO)

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**Thank You**



**ADANI**